

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

<p>(Please scan this QR Code to view The Prospectus)</p> 	<p>This is an Abridged Prospectus containing salient features of the Prospectus. You are encouraged to read greater details available in the Prospectus (Download Link: https://stanbikagro.com/ipo). Unless otherwise specified, all capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.</p> <p>THIS ABRIDGED PROSPECTUS CONSISTS EIGHT PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.</p> <p>Please ensure that you have read the Prospectus, This Abridged Prospectus (“Abridged Prospectus”) and the General Information Document for investing in Public Issues (“GID”) undertaken through Fixed Price Process before applying in the Issue (As Defined Below). The Investors are advised to retain a copy of the Prospectus/Abridged Prospectus for their future reference.</p>
--	--



STANBIK AGRO LIMITED

(Formerly Known as Stanbik Agro Private Limited and Stanbik Commercial Private Limited)

CORPORATE IDENTITY NUMBER: U51909GJ2021PLC120155 , **Date of Incorporation:** February 10, 2021

REGISTERED OFFICE	CONTACT PERSON	TELEPHONE AND EMAIL	WEBSITE
D 1106, Titanium City Centre, Near Sachin Tower, 100 Feet Road, S A C, Ahmedabad, Ahmedabad City, Gujarat-380015	Ms. Pooja Manthan Patel, Company Secretary and Compliance Officer	Email: info@stanbikagro.com Telephone: +91 8160274723	www.stanbikagro.com

PROMOTERS OF THE COMPANY: MR. ASHOKBHAI DHANAJIBHAI PRAJAPATI AND CHIRAG ASHOKBHAI PRAJAPATI

Details of Issue to Public

TYPE	FRESH ISSUE SIZE (IN Rs. LAKHS)	OFS SIZE (BY NO. OF SHARES OR BY AMOUNT IN Rs.)	TOTAL ISSUE SIZE	ISSUE UNDER	SHARE RESERVATION		
					MARKET MAKER	NII	INDIVIDUAL INVESTOR
Fresh Issue	40,92,000 Equity Shares of face value of Rs. 10/- each aggregating to Rs. 1227.60 Lakhs	NIL	40,92,000 Equity Shares of face value of Rs. 10/- each aggregating to Rs. 1227.60 Lakhs	This Issue is being made in terms of Regulation 229(2) of the SEBI (ICDR) Regulations, 2018 as amended	2,08,000 Equity Shares	19,40,000 Equity Shares	19,44,000 Equity Shares

For more information, please refer section “**Issue Structure**” beginning on Page 207 of the prospectus.

These equity shares are proposed to be listed on the **SME Platform of BSE Limited** (“BSE SME”) and the Designated Stock Exchange will be **BSE Limited** (“BSE”).

ELIGIBILITY FOR THE ISSUE

Whether the company is compulsorily required to allot at least 75% of the net issue to public, to qualified institutional buyers – Not Applicable.

PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES	
Price Band - Fixed Price Issue*	Rs. 30 /- per Equity Share of Face Value of Rs.10/- Each
Minimum Bid Lot Size	Minimum Lot size is 2 lots of 4,000 Shares each
Bid/Issue Opens On	Friday, December 12, 2025
Bid/ Issue Closes On	Tuesday, December 16, 2025
Finalization of Basis of Allotment	On or before Wednesday, December 17, 2025
Initiation of Refunds / unblocking of ASBA Accounts	On or before Thursday, December 18, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or before Thursday, December 18, 2025

Commencement of trading of Equity Shares	Friday, December 19, 2025
---	---------------------------

*For details of “**Basis for Issue Price**” please refer to page 92 of the Prospectus.

RISK IN RELATION TO THE FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is Rs. 10- per Equity Shares and the Issue price is 3 (Three) times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled “Basis for Issue Price” beginning on Page No. 92 of the prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the prospectus. Specific attention of the investors is invited to the section titled “Risk Factors” beginning on Page No. 29 of the prospectus.

PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the Stock Exchange, Registrar to the Issue, Collecting Depository Participants (CDPs), Registered Brokers, Bankers to the Issue, Investors’ Associations or Self Certified Syndicate Banks (SCSBs).

If you wish to know about processes and procedures applicable to this Issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchange i.e., www.bseindia.com and the LM (<https://growhousewealth.com>) and the Company (<https://stanbikagro.com>).

PRICE INFORMATION OF LEAD MANAGER – GROW HOUSE WEALTH MANAGEMENT PRIVATE LIMITED

Sr. No.	Issue name	Name of the Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
NIL					

GENERAL INFORMATION

Name of Lead Manager and Contact Details (Telephone and Email id)	GROW HOUSE WEALTH MANAGEMENT PRIVATE LIMITED Address: A-606, Privilon, Ambli Bopal Road, B/h. Iscon Temple, S.G. Highway, Ahmedabad-380054, Gujarat, India. Tel. No.: +91 93204 18005 Email: ipo@growhousewealth.com Website: https://growhousewealth.com Contact Person: Mr. Hill Shah SEBI Registration No.: INM000013262
Name of Syndicate Members	Not Applicable
Name of Registrar to the Issue and Contact Details (Telephone and Email id)	PURVA SHAREGISTRY (INDIA) PRIVATE LIMITED Address: 9, Shiv Shakti Industrial Estate, J.R.Boricha Marg Lower Parel (East), Mumbai, Maharashtra, India, 400011 Contact Person: Ms. Deepali Dhuri Telephone: +91 022 4961 4132 Email: newissue@purvashare.com Website: www.purvashare.com Investor Grievance Email: newissue@purvashare.com

	SEBI Registration No: INR000001112
Name of Market Maker and Contact Details (Telephone and Email id)	MNM Stock Broking Private Limited Address: 101-102, 1 st Floor, J.P.Complex, Opp. C N Vidhyalaya, Nr. Ambawadi Circle, Ambawadi, Ahmedabad, Gujarat-380015 Contact Person: Mr. Nileshbhai Kanubhai Modi Telephone: 079- 48000069, 26464676 Email: newissue@purvashare.com Website: www.mnmshares.com/ SEBI Registration No: INZ000001933
Name of Statutory Auditor & Peer Review Auditor	S K Bhavsar & Co, Chartered Accountants Address: 1047, Sun Gravitas, Nr. Shyamal Cross Road, Satellite, Ahmedabad-380015 Contact Person: CA Shivam Bhavsar Email Id: cashivambhavsar@gmail.com Contact No.: +91-9429906707, 9998748626 Designation: Proprietor Membership No.: 180566 Firm Registration No: 0145880W Peer Review Certificate No: 021383
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable
Name of Debenture trustee, if any.	Not Applicable
Self-Certified Syndicate Banks	The list of banks is available on https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes which is updated from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. For further details, see the section titled “ Issue Procedure ” beginning at page no. 210 of the Prospectus.
Details regarding website address(es) / link(s) from which the investor can obtain list of RTAs, CDPs and stock brokers who can accept application from investor, as applicable :	The details of the Designated Registrar to Issue and Share Transfer Agents Locations and Designated Collecting Depository Participant and stock brokers Locations, along with their names and contact details are available on the websites of the SEBI / Stock Exchange as updated from time to time. https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes

PROMOTERS OF ISSUER COMPANY

Sr. No.	Name	Individual/ Corporate	Experience & Educational Qualification
1.	Mr. Ashokbhai Dhanajibhai Prajapati	Individual	Mr. Ashokbhai Dhanajibhai Prajapati, aged 48 years, is the esteemed Promoter, Managing Director and Chief Financial Officer of our Company. He has been an influential member of our Board of Directors since April 14, 2023. Mr. Prajapati holds Bachelor’s Degree in Commerce from Gujarat University in Ahmedabad, India, which has provided him with a strong academic foundation. With over 13 (Thirteen) years of deep expertise in the fruit and vegetable industry, he has demonstrated exceptional leadership and strategic acumen. His extensive experience and visionary approach have significantly contributed to the Company’s growth and success, positioning us as a leader in the industry.
2.	Mr. Chirag Ashokbhai Prajapati	Individual	Mr. Chirag Ashokbhai Prajapati, aged 23 years, is the dynamic Executive Director of our Company. He has been a distinguished member of our Board of Directors since April 14, 2023. Chirag holds a Higher Secondary Certificate from V. V Patel Higher Secondary School. Despite his relatively recent entry into the industry, he has already accumulated over 2 years of valuable experience in the fruit and vegetable sector. His innovative approach and fresh perspective are vital in driving our company's continued success and growth. His expertise in agro-trading, supply chain management, and business development has contributed significantly to the growth of both ventures.

For further details, please refer to chapter “**Our Promoter and Promoter Group**” beginning on page no. 157 of the prospectus.

BUSINESS OVERVIEW AND STRATEGY

Company Overview:

Our Company was originally incorporated as a Private Limited Company by the name of “Stanbik Commercial Private Limited” on February 10, 2021, under the provision of the Companies Act, 2013 bearing Corporate Identification Number U51909GJ2021PTC120155 issued by the Registrar of Companies, Central Registration Centre. Subsequently, the name of Our Company was changed to “Stanbik Agro Private Limited” on March 21, 2024 and a fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre. Our Company acquired a partnership firm 'Jay Chamunda Trading Company', owned by our promoters Ashokbhai Dhanajibhai Prajapati and Chirag Ashokbhai Prajapati, on March 22, 2024, under the terms of a Business Takeover Agreement. Thereafter, Our Company was converted into Public Limited Company under the Companies Act, 2013 and the name of Our Company was changed to “Stanbik Agro Limited” vide a fresh Certificate of Incorporation dated July 08, 2024 consequent upon conversion from Private Limited Company to Public Limited Company bearing Corporate Identification Number U51909GJ2021PLC120155 issued by the Registrar of Companies, Central Processing Centre. Initially, the Registered Office of the Company was situated at 137/3/1,+550/B/1, Nani Salviwad, Saraspur, Ahmedabad, Gujarat, India, 380018, thereafter it was changed to F-104 Om Residency, Adalaj, Gandhinagar,- 382421, Gujarat, India on October 18, 2023. It was further changed to D 1106, Titanium City Centre, Near Sachin Tower,100 Feet Road, S A C, Ahmedabad, Ahmedabad City, Gujarat-380015 on January 01, 2024.

Product/Services Offerings:

Our company carries on the business of contract farming, wholesaling and supplying of agricultural commodities. Our Company was founded with a clear mission: to supply the fresh fruits, vegetables and other agricultural commodities directly while promoting sustainable farming practices. Our Company operates across three key business verticals i.e. Contract Farming, Modern retailing and B2B business.

Contract Farming Our Company has entered into arrangements with certain farmers to undertake contract farming. Under these arrangements, agricultural products such as sesame, cumin, and cotton etc. are cultivated based on the suitability of the land.

Modern Retailing: Our company concentrate on using modern retail channels to deliver fresh fruits and vegetables straight to customers in our modern retailing sector. Our company has opened 7 retail outlets.

B2B Business: B2B business segment caters to wholesalers, traders, and other businesses that require bulk quantities of agriculture commodities. Large-scale purchasers depend on this sector to supply them with high-quality fruits and vegetables on a regular and timely basis. Our Company also supplies products through various large e-commerce B2B platforms, enhancing our distribution capabilities and ensuring greater accessibility.

Revenue segmentation

(Rs. in Lakhs)

Type of Services	Period ended on September 30, 2025	Year ended on March 31, 2025	Year ended on 31 March 2024	Year ended on 31 March 2023
Trading	3480.56	5005.35	2505.39	1886.57
Contract Farming	74.16	243.16	149.65	109.87
Total	3554.72	3554.72	3554.72	3554.72

Key Performance Indicators:

(Rs. in lakhs)

Particulars	30-09-2025*	31-03-2025	31-03-2024	31-03-2023
Revenue from Operations	3554.72	5248.51	2655.04	1996.44
EBITDA (1)	282.52	458.04	212.07	108.66
EBITDA Margin (%) (2)	7.95%	8.73%	7.99%	5.44%
Restated profit for the period / year	222.48	373.85	185.06	101.50
Restated profit for the period / year Margin (%) (3)	6.26%	7.12%	6.97%	5.08%
Return on Equity ("RoE") (%) (4)	11.73%	22.33%	64.19%	98.31%
Return on Capital Employed ("RoCE") (%) (5)	14.73%	27.02%	66.25%	105.24%
Net Debt / EBITDA Ratio	0.04	0.02	0.15	0.00

*- Ratios for period ended 30-09-2025 are not annualised

Revenue segmentation in terms of top 5 & 10 Customers:

Top Customers as a percentage (%) of Revenue From Operations								
Particulars	For the Period ended on September 30, 2025		For the Financial Year ended on March 31, 2025		For the Financial Year ended on March 31, 2024		For the Financial Year ended on March 31, 2023	
	Amount	% of total	Amount	% of total	Amount	% of total	Amount	% of total

	(Rs. in Lakhs)	revenue from operation						
Top 5 Customers	2514.88	70.75%	2723.78	51.90%	2027.77	76.37%	1948.79	97.61%
Top 10 Customers	2840.81	79.92%	3552.59	67.69%	2519.22	94.90%	1996.43	100.00%

Intellectual Property, if any: Our company has applied for the trademark and the status of the same is Formalities Check Pass .

Market Share: Not ascertainable

Manufacturing plant, if any: Not Applicable since our company is in the business of contract farming, wholesaling and supplying of agricultural commodities

Our Business Strategy:

- Expanding B2B and B2C Market Presence
- Sustainable Farming Practices
- Optimizing Operational Costs
- Expanding Our Contract Farming Network

Employee Strength: As on September 30, 2025, our Company has a total strength of 18 (Eighteen) Employees and our company also hires daily wage labours which varies as per requirement .

For Detailed Information, please refer to “**Our Business**” beginning on page no.112 of the Prospectus

BOARD OF DIRECTORS				
Sr. No	Name	Designation	Experience & Educational Qualification	Other Directorship
1.	Mr. Ashokbhai Dhanajibhai Prajapati	Managing Director & CFO	Mr. Ashokbhai Dhanajibhai Prajapati, aged 48 years, is the esteemed Promoter, Managing Director and Chief Financial Officer of our Company. He has been an influential member of our Board of Directors since April 14, 2023. Mr. Prajapati holds Bachelor’s Degree in Commerce from Gujarat University in Ahmedabad, India, which has provided him with a strong academic foundation. With over 13 (Thirteen) years of deep expertise in the fruit and vegetable industry, he has demonstrated exceptional leadership and strategic acumen. His extensive experience and visionary approach have significantly contributed to the Company’s growth and success, positioning us as a leader in the industry.	<ul style="list-style-type: none"> • Chiara Agrofood Venture Limited • Sahjanand Cold Storage Private Limited
2.	Mr. Chirag Ashokbhai Prajapati	Director	Mr. Chirag Ashokbhai Prajapati, aged 23 years, is the dynamic Executive Director of our Company. He has been a distinguished member of our Board of Directors since April 14, 2023. Chirag holds a Higher Secondary Certificate from V. V Patel Higher Secondary School. Despite his relatively recent entry into the industry, he has already accumulated over 2 years of valuable experience in the fruit and vegetable sector. His innovative approach and fresh perspective are vital in driving our company's continued success and growth. His expertise in agro-trading, supply chain management, and business development has contributed significantly to the growth of both ventures.	NIL
3.	Ms. Arzoo Rabari	Non-Executive Independent Director	Ms. Arzoo Rabari aged 25 years, holds a degree in Commerce and has cleared her CA examination. As an Independent Director, Ms. Rabari contributes to the Company’s governance by providing independent oversight, ensuring regulatory compliance, and supporting sound financial and corporate practices. Her skills in accounting, secretarial matters, and financial analysis strengthen the Company’s ability to achieve sustainable growth and long-term success.	<ul style="list-style-type: none"> • Magnanimous Trade & Finance Ltd • TTL Enterprises Limited • MPF Systems Limited

4.	Ms. Priyanka Sharma	Non-Executive Independent Director	Ms. Priyanka Sharma, aged 40 years, is a Non – Executive independent Director of our Company. She has nearly 10 years experience in Legal, Secretarial, Corporate Compliances, Litigation Civil, IPR and Criminal, Legal Operations in Construction, Real Estate, Financial Services, Banking, Hospitality industries. As a qualified Company Secretary, Mrs. Sharma has a deep understanding of corporate laws, regulatory compliance, risk management, and corporate governance frameworks. Her role as an Independent Director involves providing strategic oversight, ensuring ethical business practices, and enhancing transparency in corporate affairs. Her expertise in SEBI regulations, corporate filings, board advisory, and governance policies plays a crucial role in strengthening the Company’s compliance structure and regulatory adherence. With her vast experience, she continues to contribute to the sustainable growth and governance excellence of the Company.	NIL
5.	Ms. Ruchi Nagori	Non-Executive Independent Director	Ms. Ruchi Nagori, aged 38, is a Non-Executive Independent Director of our Company. She brings nearly 10 years of experience in secretarial, corporate governance, and management solutions. With an analytical and driven mind-set, she is dedicated to delivering enterprise output at all costs. Her experience includes the preparation of Directors' Reports and Annual Reports, as well as the maintenance of Statutory Registers. She has also handled statutory filings related to corporate changes and compliance with relevant regulatory corporate governance requirements. Additionally, she has advised the board of directors on related governance matters and filings with various authorities. Ms. Nagori founded her own firm, Ruchi Nagori & Associates, in April 2014, and previously worked as a partner at Ruchi & Suman & Co. from March 2010 to March 2024. She has a strong track record in managing corporate secretarial and legal matters. Her expertise in compliance applicable to listed companies will be instrumental in driving our Company's continued success and growth.	<ul style="list-style-type: none"> • Chiara Agrofood Venture Limited • Garbi Finvest Limited • MNSCS Corporate Services LLP

For further details in relation to our Board of Directors, see “*Our Management*” beginning on page no. 142 of the Prospectus.

OBJECTS OF THE ISSUE

The Net Issue Proceeds will be utilized for the following purpose:

Rs.in Lakhs

Sr. No.	Particulars	Estimated Amount	% of total issue size	Amount to be financed from Issue Proceeds
1	Expansion of our Retail Network by launching new Retail Outlets	357.87	29.15%	357.87
2	Brokerage Charges	18.50	1.51%	18.50
3	Security Deposits	37.00	3.01%	37.00
4	To Meet the Working Capital Requirement	639.47	52.09%	639.47
5	General Corporate Purpose	119.76	9.76%	119.76
	Net Issue Proceeds	1172.60	95.52%	1172.60

Our Company proposes to utilize the funds which are being raised through this Issue towards the below mentioned objects:

Rs. in lakhs

Particulars	Total Amount	Amount to funded from Net Proceeds	
		FY 2025-26	FY 2026-27
Expansion of our Retail Network by launching new Retail Outlets	357.87	357.87	0.00
Brokerage Charges	18.50	18.50	0.00
Security Deposits	37.00	37.00	0.00

To Meet the Working Capital Requirement	639.47	639.47	0.00
General Corporate Purpose	119.76	119.76	0.00
Total	1172.60	1172.60	0.00

For further details, please refer chapter “**Objects of the Issue**” beginning from page no. 82 of the prospectus.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/ rights issues, if any, of the Company in the preceding 10 years: Not Applicable.

Name of monitoring agency, if any: Brickwork Ratings India Private Limited.

Terms of Issuance of Convertible Security, if any - Not Applicable.

Shareholding Pattern:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre Issue
1	Promoters and Promoter Group	91,30,847	98.92
2	Public	1,00,000	1.08
	Total	92,30,847	100

Number/amount of equity shares proposed to be sold by selling shareholders, if any: Not Applicable.

RESTATED FINANCIALS STATEMENT (STANDALONE)

(Rs. in lakhs except percentage and ratios)

Particulars	For the period ended			
	September 30, 2025	March 31, 2025	March 31, 2024	March 31, 2023
Revenue from Operation	3554.72	5248.51	2655.04	1996.44
Net Profit/(Loss) before tax	280.82	450.69	210.96	108.66
Net Profit/(Loss) after tax	222.48	373.85	185.06	101.50
Equity Share Capital	923.08	923.08	200.00	1.00
Reserves & Surplus	973.88	751.40	88.32	102.25
Net worth	1896.97	1674.48	288.32	103.25
Basic Earnings per Share (Rs)	2.41	5.09	9.25	1,015.04
Diluted Earnings per Share (Rs)	2.41	5.09	8.50	5.08
Return on Net-Worth (%)	11.73	22.33	64.19	98.31
Net Asset Value per share (Rs)	20.55	18.14	14.42	1032.54

*- Ratios for period ended 30-09-2025 are not annualized

For further Detailed information, please refer to Chapters “**Capital Structure**” and “**Basis for Issue Price**” beginning from page no. 69 and 92 of the Prospectus respectively.

INTERNAL RISK FACTORS

The below-mentioned risks are top 10 risk factors as per the Prospectus:

- We do not maintain long-term contracts with our third-party suppliers, and our business may be adversely affected by a shortfall in supply, or increase in price of materials.*
- Our Company is substantially reliant on our Promoters, Managing Director & KMPs for mentoring and growth of our Businesses. Our inability to continue to receive such support from any of such persons in power and supervision could materially affect our Company's operations. Further, Our ability to attract, train and retain executives and other qualified employees is critical to our business, results of operations and future growth.*
- The agro business is highly seasonal and such seasonality may affect our operating results and cash flow of our Company.*
- We are heavily dependent on certain suppliers and customers for procurement and sale of our traded goods. Any disruption in supply or offtake from such entities may affect our business operations.*
- Our Company has not entered into any long-term contracts with our customers and we typically operate on the basis of orders received on hand. Inability to maintain regular order flow would adversely impact our revenues and profitability.*
- The properties used by the Company for the purpose of its operations are not owned by us. Any termination of the relevant lease agreement or rent agreement in connection with such properties or our failure to renew the same could adversely affect our operations.*
- Our Company had negative cash flow in recent fiscals, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.*
- Our Company faces competition from established players. Our failure to effectively compete may reduce our profitability and results of operations.*
- We may be subject to product liability claims from our customers. Any claims arising from such liabilities may harm our reputation, require us to incur substantial costs and/or have an adverse impact on our business, financial conditions and results of operations.*

10. The improper handling, processing or storage of our products or materials (both present or future), or spoilage of and damage to such products or materials, or any real or perceived contamination in our products or materials, could subject us to regulatory action, damage our reputation and have an adverse effect on our business, results of operations and financial condition.

For further details please refer to the chapter “**Risk Factors**” on page no. 29 of the Prospectus

SUMMARY OF OUTSTANDING LITIGATION, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the Company and amount involved:

Nature of Entity	Criminal Proceedings	Statutory regulatory proceedings	Disciplinary actions by SEBI or BSE	Tax Proceedings	Other Pending Litigations	Aggregate amount involved (Rs. in Lakhs)
Company						
By the Company	Nil	Nil	Nil	Nil	Nil	Nil
Against the Company	Nil	Nil	Nil	05	Nil	0.43*
Directors						
By the Directors	Nil	Nil	Nil	Nil	Nil	Nil
Against the Directors	Nil	Nil	Nil	02	Nil	5.66#
Promoter						
By the Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Against the Promoter	Nil	Nil	Nil	02	Nil	5.66#
Group Entities						
By the Group Entities	Nil	Nil	Nil	Nil	Nil	Nil
Against the Group Entities	Nil	Nil	Nil	Nil	Nil	Nil

*- Out of 5 cases amount of 1 case in unascertainable.

#- interest accrued is not considered in this

Note: Our Company does not have any SMPs.

B. Brief details of top 5 material outstanding litigations against the Company and amount involved:

Sr No	Particulars	Litigation Filed by	Current Status	Amount involved
There are no material litigation against the company.				

C. Regulatory action, if any – disciplinary action taken by SEBI or stock exchange against the promoters in the last 5 financial years including outstanding action, if any: NIL

D. Brief details of outstanding criminal proceedings against the promoters: NIL

For further details of “**Outstanding Litigation and Material Developments**” please refer page no. 178 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LM / ISSUER COMPANY - NIL

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Prospectus are true and correct.